

# **IMPORTANT DATES IN QUARTER ONE**

**JANUARY** 

# Sold property, shares or other assets in December 2022?

You may have to pay Capital Gains Tax so plan ahead! Capital Gains Tax Payment is due on 31st January 2023 for assets sold in December 2022. There are exemptions to this tax, make sure you understand which assets are liable by clicking here.

**FEBRUARY** 

# Thinking about buying a new home this year?

We'll help with your mortgage application. Don't forget that Budget 2023 added a bit more scope to your buying power. You'll find lots of information about that in our mortgage blog <u>here.</u>

**MARCH** 

# Want to join your finances with your spouse for tax purposes in 2023?

Let the Revenue know by 31st March! Submit the Assessable Spouse Election Form by the 31st of March 2023 here!

# **YOUR NOTES**

### **OTHER IMPORTANT DATES**

Sunday January 22nd – Chinese Lunar New Year Monday 6th February – St. Bridget's Day Bank Holiday Tuesday 14th February – St. Valentine's Day Friday 17th March – St. Patrick's Day Bank Holiday Sunday 19th March – Mother's Day





# **IMPORTANT DATES IN QUARTER TWO**

**APRIL** 

You can start working on your Income Tax Return now!

Contracting PLUS's Tax Return Portal is open. Don't forget medical expenses! You'll find lots more info about claimable medical expenses <u>here</u>.

**MAY** 

You can receive small cash gifts tax free each year with the Small Cift Exemption.

This is a very tax-efficient way to gift a family member or friend without them incurring a tax charge. The Revenue explains more here.

**JUNE** 

Thinking about buying a new car in 2023? Consider a move to a Private Limited Company and save on tax. Read more here and consider if it's time to make a move!

# **YOUR NOTES**

### **OTHER IMPORTANT DATES**

Sunday 9th April – Easter Sunday Monday 10th April – Easter Monday Bank Holiday Monday 1st May – May Bank Holiday Monday 5th June – June Bank Holiday Sunday 18th June - Father's Day



# **IMPORTANT DATES IN QUARTER THREE**

JULY

Need a tech upgrade this year? Business computers and mobiles phones are claimable expenses.

It's also possible to claim other expenses such as professional subscriptions, business mileage and many more that you can read about in our article linked <u>here</u>.

**AUGUST** 

Plan for your Small Benefit payment - that's €1,000 tax free in 2023!

You can read more about this benefit here. Don't miss out! Unused benefit amounts cannot be carried over so plan early!

**SEPTEMBER** 

Having a good year? Think about adding to your pension! Get your free annual financial review now.

Your Dedicated Account Manager can put you in touch with our in-house financial advisors who offer all our contractors a free financial review.

# YOUR NOTES

### **OTHER IMPORTANT DATES**

Monday 17th July – Galway Arts Festival Begins Monday 7th August – August Bank Holiday Friday 22nd September – Culture Night





# **IMPORTANT DATES IN QUARTER FOUR**

**OCTOBER** 

It's tax time! Irish Personal Income and Gains Tax Return is due by the 31st of October.

Don't leave it until the last minute to reach out to our Tax Experts with any questions. Our tax portal is the simplest way to prepare.

**NOVEMBER** 

Review your insurance policies and utility plans. Maybe you can start saving right now!

Easily compare health, home and car insurance rates as well as electric, gas and phone providers here: <u>www.bonkers.ie</u>, www.switcher.ie, or www.powertoswitch.ie

**DECEMBER** 

**Capital Gains Tax Payment!** 

15th of December: Capital Gains Tax payment is due for disposals made January - November 2023.

# YOUR NOTES

### OTHER IMPORTANT DATES

Sunday 29th Oct – Daylight Savings: Hour Goes Back Monday 30th Oct – October Bank Holiday Monday 25th Dec – Christmas Day Tuesday 26th Dec – St. Stephen's Day Sunday 31st Dec – New Year's Eve

